



The Institute of Chartered Accountants of India
TORONTO CHAPTER



FINANCIAL ASSISTANCE PROGRAM

Toronto Chapter of the Institute of Chartered Accountants of India offers a Financial Assistance Program (the “Program”) to newly immigrated ICAI members who cannot afford to pay annual membership fee of the Chapter.

Under the Program, free membership will be provided for one fiscal year to ICAI members who have newly immigrated to Canada. The Chapter’s fiscal year runs from April to March – as such, membership granted under the Program will be valid only until the month of March of the respective fiscal year. (For example, a membership applied in the month of March 2020 will be valid for the fiscal year ending March 2020 i.e. one month only, so if you still meet the other criteria then it is advisable to wait until April to request registration under the Program).

Eligibility Criteria for Financial Assistance:

1. Applicant **MUST** be a resident in the Greater Toronto Area (GTA).
2. Applicant **MUST** be a member in good standing of ICAI.
3. Applicant **MUST** be a new immigrant* in Canada.

*Applicant will be considered a new immigrant only if he / she applies for membership within six (6) months from the date of landing in Canada.

Please submit the attached application for enrolling into the Financial Assistance Program and acknowledge the Undertaking which follows the application. Along with the application, the Chapter will need the below information to assess your registration request under the Program. Any information provided will be kept strictly confidential.

1. Full Name as per ICAI records
2. Membership Number
3. Full Address in GTA
4. Date of arrival as immigrant in Canada
5. Employer’s name and address in Canada, if any

NOTE:

1. **A copy of your landing document will have to be presented along with the application as evidence of your date of landing in Canada. The Chapter will not retain a copy of your landing document for its records.**
2. **If the name as per ICAI records is different from the name under which membership is applied for, supporting documents showing change of name will have to be presented along with the application.**
3. **No refund will be given to members who have already paid the fees and are still eligible under this Program.**



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APPLICATION TO ENROLL UNDER THE FINANCIAL ASSISTANCE PROGRAM

To,
The Managing Committee
Toronto Chapter of the Institute of Chartered Accountants of India

I, _____,
(Full Name)

hereby request you to waive of the Chapter Membership Fees of \$100 for the current fiscal year under the Financial Assistance Program.

I landed in Canada on _____
(Month DD, YYYY)

I am presently living at

(Full Address with City and Postal Code)

I am currently unemployed Yes No

If No, please provide your employer's name and address:

Please provide the reason for the waiver request:



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UNDERTAKING

- I am a member in good standing of the Institute of Chartered Accountants of India.
- I hereby confirm that the above information provided by me is true and correct. I acknowledge that I could be subject to a legal action if any of the information is false, in which case I will undertake to pay the Chapter Membership Fees for the fiscal year for which I have applied for free membership under the Program, and any consequential legal fees and other costs that the Chapter may incur.
- I agree to abide by the Constitution of Toronto Chapter of ICAI.
- I will continue to remain a Member of Toronto Chapter of ICAI at least for the next two (2) fiscal years by paying the Chapter Membership Fees in effect then.
- In case I am unemployed at the time of enrollment and get employment after becoming a Member under the Financial Assistance Program, I agree to pay the Chapter Membership Fees for the current fiscal year for which I requested a waiver.

Signature: _____

Membership #: _____

Name: _____

Phone/Mobile #: _____

Date: _____

Email: _____

INSTRUCTIONS:

1. ***Please complete, print, sign, scan, and email this Application and Undertaking to info@icaitoronto.com.***
2. ***Please note that all fields are mandatory. Incomplete applications will not be entertained, and you will be required to resubmit your Application and Undertaking.***
3. ***Please complete and submit the online Membership Application Form available at the below link but do not make the payment when redirected to the payment page. Once submitted, confirm that you have submitted the online form along with Instruction #1.***
<http://icaitoronto.com/membership-form.php>